



COMPANY OVERVIEW

MySize, Inc. (Nasdaq: MYSZ) is a provider of **AI-driven solutions for fashion and retail** that drive revenue growth, reduce costs, and improve operational efficiency across the value chain.

Our business units create a **vertically integrated fashion-tech ecosystem** combining proprietary **AI, logistics, and e-commerce infrastructure** to capture value across the **\$800B+** global online apparel market.

In 2024, MySize generated **\$8.26 million in revenue**, supported by strong performance across all business units and a declining quarterly burn rate.

The Company is targeting **profitability** during 2026 and **relevant market capitalization increase** by 2027, driven by organic growth and strategic **M&A** in fashion technology, specialized retail and circular commerce.

MySize's portfolio — including Naiz Fit,, Orgad and Percentil — positions the Company as a **consolidator** in the rapidly evolving fashion-tech landscape, combining scalable AI innovation with proven operational execution.

EQUITY OVERVIEW*

NASDAQ	MYSZ
Price per Share	\$1.22
52-Week Range	\$9.40 - \$1.0
Market Cap	\$3.6 M
Shares Outstanding	\$3.1 M
Average Daily Volume	\$0.12 M
Cash Balance	\$4.3 M
Loss Reduction	-37% YoY
FY2024 Revenues	\$8.2 M
* as of 30/06/2025	(+18% YoY)

We Lead The New Fashion Era

The Company operates through three complementary business units:

- **Naiz Fit (B2B SaaS)**: Leading sizing and product intelligence platform helping global fashion brands reduce returns by up to 50% and increase conversion rates by over 250%.
- **Percentil (B2C + B2B)**: A managed resale marketplace active in Spain, France, Germany, and Italy, enabling circularity for consumers and brands through recommerce and overstock management.
- **Orgad (B2C)**: A U.S.-based omnichannel retailer distributing overstock and liquidation inventory via Amazon and other online marketplaces.

TRUSTED BY WORLDWIDE PARTNERS



For additional info



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Disclaimer

Disclaimer: Except for historical information contained herein, the statements in this fact sheet are "forward looking" within the meaning of the Private Securities Litigation Act of 1995. This fact sheet includes estimates and projections and, as such, reflects only management's current expectations. A fuller discussion of My Size, Inc.'s risks and uncertainties are described in the Company's filings with the Securities and Exchange Commission, which should be reviewed in conjunction with this overview.